

1 Name of Listed Entity: **VALUE INDUSTRIES LIMITED**

2 Scrip Code/Name of Scrip/Class of Security:

Scrip Code: **BSE - 500945 NSE - VALUEIND**

Name of Scrip: **VALUE INDUSTRIES LIMITED**

Class of Security: **Equity**

3 Share Holding Pattern Filed under: **Reg. 31(1)(b) for the Quarter ended on 31st March, 2021**

4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		✓
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
3	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
4	Whether the Listed Entity has any shares in locked-in?		✓
5	Whether any shares held by promoters are pledge or otherwise encumbered?		✓

5 The tabular format for disclosure of holding of specified securities is as follows:-

Value Industries Limited

Table I - Summary Statement holding of specified securities:																	
Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid- up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class (Equity)	Total								
(A)	Promoter &Promoter Group	20	1,83,22,416	-	-	1,83,22,416	46.76	1,83,22,416	1,83,22,406	46.76	-	46.76	-	-	-	-	1,83,22,416
(B)	Public	64,095	2,08,63,259	-	-	2,08,63,259	53.24	2,08,63,259	2,08,63,269	53.24	-	53.24	-	-	NA	NA	1,66,46,688
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares Underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	TOTAL	64,115	3,91,85,675	-	-	3,91,85,675	100.00	3,91,85,675	3,91,85,675	100.00	-	100.00	-	-	-	-	3,49,69,104

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group:

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group:																		
	Category and Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights		Total as a % of Total Voting rights			No of shares (a)	As a % of total shares held (b)	No of shares (a)	As a % of total shares held (b)	
									Class (Equity)	Total								
(1)	INDIAN																	
(a)	Individuals/ Hindu Undivided Family																	
1	RAJKUMAR NANDLAL DHOOT	AANPD5595Q	1	9,03,742	-	-	9,03,742	2.31	9,03,742	9,03,742	2.31	-	2.31	-	-	-	-	9,03,742
2	VENUGOPAL NANDLAL DHOOT	AANPD5594R	1	2,365	-	-	2,365	0.01	2,365	2,365	0.01	-	0.01	-	-	-	-	2,365
3	PRADIPKUMAR NANDLAL DHOOT	AANPD5593J	1	2,428	-	-	2,428	0.01	2,428	2,428	0.01	-	0.01	-	-	-	-	2,428
4	KESHARBAI NANDLAL DHOOT	AASPD0324J	1	1,11,276	-	-	1,11,276	0.28	1,11,276	1,11,276	0.28	-	0.28	-	-	-	-	1,11,276
5	ANIRUDHA VENUGOPAL DHOOT	ABJPD6209J	1	5,57,610	-	-	5,57,610	1.42	5,57,610	5,57,610	1.42	-	1.42	-	-	-	-	5,57,610
6	NAMRATA RAJKUMAR DHOOT	AHVPD9704C	1	130	-	-	130	0.00	130	130	0.00	-	0.00	-	-	-	-	130
7	TANUSHREE BIYANI	AKAPD6470B	1	130	-	-	130	0.00	130	130	0.00	-	0.00	-	-	-	-	130
8	RAMABAI VENUGOPAL DHOOT	AASPD0318C	1	2,57,750	-	-	2,57,750	0.66	2,57,750	2,57,750	0.66	-	0.66	-	-	-	-	2,57,750
9	SUSHMABAI RAJKUMAR DHOOT	AAXPD3645B	1	1,66,797	-	-	1,66,797	0.43	1,66,797	1,66,797	0.43	-	0.43	-	-	-	-	1,66,797
10	AKSHAY RAJKUMAR DHOOT	ALVPD6201G	1	1,86,917	-	-	1,86,917	0.48	1,86,917	1,86,917	0.48	-	0.48	-	-	-	-	1,86,917
11	SAURABH PRADIPKUMAR DHOOT	AHVPD9706A	1	1,03,470	-	-	1,03,470	0.26	1,03,470	1,03,470	0.26	-	0.26	-	-	-	-	1,03,470
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT(S)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	FINANCIAL INSTITUTIONS/BANKS			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	ANY OTHER (PROMOTER GROUP COMPANIES)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1	VIDEOCON INDUSTRIES LIMITED	AABCV4012H	1	19,71,973	-	-	19,71,973	5.03	19,71,973	19,71,973	5.03	-	5.03	-	-	-	-	19,71,973
2	DOME-BELL ELECTRONICS INDIA PRIVATE LIMITED (#)	AAACD6266G	1	44,98,495	-	-	44,98,495	11.48	44,98,495	44,98,495	11.48	-	11.48	-	-	-	-	44,98,495
3	GREENFIELD APPLIANCES PRIVATE LIMITED (*)	AAACK2400R	1	11,27,672	-	-	11,27,672	2.88	11,27,672	11,27,672	2.88	-	2.88	-	-	-	-	11,27,672
4	FORCE APPLIANCES PRIVATE LIMITED	AABCP0842M	1	12,00,000	-	-	12,00,000	3.06	12,00,000	12,00,000	3.06	-	3.06	-	-	-	-	12,00,000
5	WALUJ COMPONENTS PRIVATE LIMITED	AABCP0027G	1	36,34,150	-	-	36,34,150	9.27	36,34,150	36,34,150	9.27	-	9.27	-	-	-	-	36,34,150
6	VIDEOCON REALTY AND INFRASTRUCTURES LIMITED	AAACV2303E	1	300	-	-	300	0.00	300	300	0.00	-	0.00	-	-	-	-	300
7	SOLITAIRE APPLIANCES PRIVATE LIMITED	AABCV0807C	1	10,27,672	-	-	10,27,672	2.62	10,27,672	10,27,672	2.62	-	2.62	-	-	-	-	10,27,672
8	ELECTROPARTS INDIA PRIVATE LIMITED	AAACV5947Q	1	10,27,672	-	-	10,27,672	2.62	10,27,672	10,27,672	2.62	-	2.62	-	-	-	-	10,27,672
9	CE INDIA LIMITED	AACCV7778F	1	15,41,867	-	-	15,41,867	3.93	15,41,867	15,41,867	3.93	-	3.93	-	-	-	-	15,41,867
	SUB-TOTAL (A)(1)		20	1,83,22,416	-	-	1,83,22,416	46.76	1,83,22,416	1,83,22,416	46.76	-	46.76	-	-	-	-	1,83,22,416
(2)	FOREIGN			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	GOVERNMENT			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	INSTITUTIONS			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	FOREIGN PORTFOLIO INVESTOR			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	ANY OTHER (SPECIFY)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	SUB-TOTAL (A)(2)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1) + (A)(2)		20	1,83,22,416	-	-	1,83,22,416	46.76	1,83,22,416	1,83,22,416	46.76	-	46.76	-	-	0	0.00	1,83,22,416

(#) Domebell Electronics India Private Limited, promoter group company of Value Industries Ltd. (holding 44,98,495 Equity Shares representing 11.48% w.r.t. total voting capital and 11.48% w.r.t. to total diluted share capital) has successfully undergone a corporate insolvency resolution process under the provisions of the Insolvency and Bankruptcy Code, 2016 which has been resolved vide an order of the National Company Law Tribunal, Mumbai dated 9th December 2019 by way of approval of the resolution plan submitted by the successful resolution applicant.

However, the Company has not received any request for reclassification of Dome-Bell Electronics India Private Limited as an entity not forming part of promoter and promoter group of the Company. Hence, Dome-Bell Electronics India Private Limited is continued to be shown as a promoter group entity.

(*) In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai ("NCLT") vide its Order dated 3rd November, 2017, M/s. Greenfield Appliances Private Limited (the "Transferor Company") Promoter Group Entity of M/s. Value Industries Limited (the "Company"), got amalgamated with M/s. Proficient Engineering Private Limited (the "Transferee Company"). The Scheme became effective on 27th February, 2018. Consequent to Amalgamation of M/s. Greenfield Appliances Private Limited with M/s. Proficient Engineering Private Limited, M/s. Proficient Engineering Private Limited, becomes the shareholder of the Company.

As on date of this reporting M/s. Proficient Engineering Private Limited holds Nil shares of the Company in its own name. M/s. Proficient Engineering Private Limited has initiated the process to transfer the shares held by M/s. Greenfield Appliances Private Limited in its own name. As per the information received from M/s. Proficient Engineering Private Limited, post such transfer, it will hold 11,27,672 Equity Shares representing 2.88% of the paid-up Share Capital of the Company. Further, the Proficient Engineering Private Limited was never a promoter and promoter group company, hence, informed unwillingness to get recognized as the Promoter and Promoter Group Consequent to Amalgamation of M/s. Greenfield Appliances Private Limited with M/s. Proficient Engineering Private Limited. However, pending transfer Greenfield Appliances Private Limited is continued to be shown as Promoter and Promoter Group Entity.

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Table III- Statement showing shareholding pattern of the Public shareholder:																	
	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV + V + VI	Shareholding % calculated as per SCRR, 1957 As a % of (A + B + C2) VIII	Number of Voting Rights held in each class of securities (IX)			No of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights		Total as a % of Total Voting rights			No (a)	As a % of total shares held (b)		
									Class (Equity)	Total							
1	INSTITUTIONS															NA	
(a)	MUTUAL FUNDS	-	20	14,276	-	-	14,276	0.04	14,276	14,276	0.04	-	0.04	-	-	NA	-
(b)	VENTURE CAPITAL FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(c)	ALTERNATE INVESTMENT FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(d)	FOREIGN VENTURE CAPITAL INVESTORS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(e)	FOREIGN PORTFOLIO INVESTORS	-	3	1,025	-	-	1,025	0.00	1,025	1,025	0.00	-	0.00	-	-	NA	-
(f)	FINANCIAL INSTITUTIONS/BANKS	-	24	5,823	-	-	5,823	0.01	5,823	5,823	0.01	-	0.01	-	-	NA	2,142
(g)	INSURANCE COMPANIES	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
1	LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H	1	8,52,774	-	-	8,52,774	2.18	8,52,774	8,52,774	2.18	-	2.18	-	-	NA	8,52,749
2	Others	-	3	91,982	-	-	91,982	0.23	91,982	91,982	0.23	-	0.23	-	-	NA	91,982
(h)	PROVIDENT FUNDS/PENSION FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(i)	ANY OTHER (SPECIFY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
	Sub-Total (B) (1)	-	51	9,65,880	-	-	9,65,880	2.46	9,65,880	9,65,880	2.46	-	2.46	-	-	NA	9,46,873
2	Central Government/State Government(s)/ President of India							-				-	-	-	-	NA	-
	Sub-Total (B) (2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
3	NON-INSTITUTIONS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(a)	INDIVIDUALS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
	i. Individual Shareholders holding nominal share capital upto Rs 2 lakhs	-	62,832	1,36,96,018	-	-	1,36,96,018	34.95	1,36,96,018	1,36,96,018	34.95	-	34.95	-	-	NA	95,43,400
	ii. Individual Shareholders holding nominal share capital in excess of Rs 2 lakhs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
	1. C K Steephen	ARSPS9507P	1	9,55,269	-	-	9,55,269	2.44	9,55,269	9,55,269	2.44	-	2.44	-	-	NA	9,55,269
	2. Others	-	70	33,86,105	-	-	33,86,105	8.64	33,86,105	33,86,105	8.64	-	8.64	-	-	NA	33,86,105
(b)	NBFCs Registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(c)	Employees Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(e)	Any Other(specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
1	Other Bodies Corporates	-	357	6,82,556	-	-	6,82,556	1.74	6,82,556	6,82,556	1.74	-	1.74	-	-	NA	6,52,476
2	Non-Resident Individuals	-	316	3,65,697	-	-	3,65,697	0.93	3,65,697	3,65,697	0.93	-	0.93	-	-	NA	3,53,872
3	Trusts/Co-Operative Society/Foundation	-	4	7,104	-	-	7,104	0.02	7,104	7,104	0.02	-	0.02	-	-	NA	6,904
4	Hindu Undivided Families	-	464	8,04,630	-	-	8,04,630	2.05	8,04,630	8,04,630	2.05	-	2.05	-	-	NA	8,01,789
	Sub-Total (B) (3)	-	64,044	1,98,97,379	-	-	1,98,97,379	50.78	1,98,97,379	1,98,97,379	50.78	0.00	50.78	0.00	0.00	NA	1,56,99,815
		-	64,095	2,08,63,259	-	-	2,08,63,259	53.24	2,08,63,259	2,08,63,259	53.24	0.00	53.24	0.00	0.00	NA	1,66,46,688

Value Industries Limited

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